



FEDERATION OF DEFENSE & CORPORATE COUNSEL



**FDCC**

DEFENSE LAWYERS. DEFENSE LEADERS.

# INSURANCE INDUSTRY INSTITUTE

S-I-G-H-T-S  
N-O-T-A-T-I-O-N  
I-N-S-P-I-R-A-T-I-O-N

NEW  
APPROACHES  
FOR  
INSURANCE  
LEADERS

NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY

REGISTRATION NOW OPEN



The Federation of Defense and Corporate Counsel (“FDCC”) is excited to provide you with an unparalleled opportunity to engage with today’s insurance industry leaders and subject matter experts at the Insurance Industry Institute on November 8-10, 2023, at the Sheraton Times Square Hotel, in New York City. The Insurance Industry Institute (“I-3”) is packed with a forward-looking agenda of substantive information on developments and trends in the domestic and international insurance industry. We have assembled a stellar array of senior insurance industry leaders, regulators, and thought leaders to offer their expertise and insight on issues tailored to senior level insurance company representatives, their outside counsel, and officers and directors. This program is designed to address the challenges and solutions presented by changes in the industry, as well the impact of these changes on underwriting and claims in the coming decade.

In addition to the substantive content comprising the day and a half session, the I-3 will provide participants with the opportunity to network with top insurance industry leaders and others attending the conference from across the country.

All FDCC members are welcome to attend and encouraged to bring a client or colleague. We are looking forward to seeing you to share knowledge, experience and opportunities as we work together to meet the challenges of the insurance industry.

**What Will Be Covered?** The Insurance Industry Institute brings together subject matter experts from domestic and international insurance entities, companies, syndicates and law firms to provide relevant and informative content that you will be able to use immediately upon returning to the office. Some of the highlights include:

- discussion of industry trends with chief claims officers;
- regulatory perspective and insights regarding increasingly frequent catastrophic losses and coverage challenges responding to the same;
- preparing corporate witnesses and successfully defending these critical depositions with litigation skills and strategies;
- evolving coverage and litigation challenges and cutting-edge responses, including artificial intelligence, MDLs, class actions, public nuisance coverage issues, and more; and
- practical and substantive tools and resources, together with access to industry leaders, to continue building your knowledge base and network.

**Who Should Attend?** The Institute is open to all FDCC members, insurance professionals, as well as any colleagues and clients within their firms and companies. Individuals who are not members of the Federation may attend if hosted by an FDCC member. The program is designed for:

- Insurance company underwriters, claim adjusters, actuaries, agents, brokers, third-party administrators and program administrators/managers;
- FDCC members and non-members who are either insurance professionals or insurance coverage and defense attorneys; and
- Clients and colleagues of FDCC members and non-members.

## Hotel Reservations

An email confirmation of your reservation will include a link to make your hotel reservation.

NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY

[CLICK HERE TO REGISTER FOR THE CONFERENCE](#)

## NOVEMBER 8, 2023

### 4:30pm - 6:00pm **Opening Reception**

Join us for drinks and light appetizers before heading out for a night on Times Square.

## NOVEMBER 9, 2023

### 8:00am - 8:30am **Breakfast**

### 8:30am - 8:35am **Welcome Remarks**

Micalann C. Pepe, Insurance Industry Institute  
Co-Chair, Jaburg Wilk

Alycen A. Moss, Insurance Industry Institute  
Co-Chair, Cozen O'Connor

Craig P. Marvinney, President, Federation of  
Defense and Corporate Counsel, Bricker &  
Eckler LLP

### 8:35am - 9:25am **Current State of the Insurance Marketplace**

Carey Bond, Head of US Claims, Americas at  
Lloyd's

Hank Watkins, Regional Director & President,  
Americas at Lloyd's

Lloyd's continues to stay in the forefront of opportunities to build a more resilient, sustainable and inclusive insurance market and society in the US and around the world. Join us for this presentation that explores the current state and newest developments in the insurance marketplace, Lloyd's evolving ESG initiatives, and innovative syndicate initiatives to address the rapidly changing insurance market.

### 9:25am - 10:15am **Insurance Trends & Hot Topics – The Chief Claims Officer Perspective**

Alexia E. Cruz, Senior Vice President and Claim  
General Counsel, The Travelers Companies, Inc.

Michele L. Fenice, Vice President, EPLI Claim  
Leader, Chubb North America Claims

Krista L. Glenn, Executive Vice President & Chief  
Claims Officer, Westfield Specialty

Kevin M. Rampe, Executive Vice President,  
Head of North America Claims, Chubb Group

Meg Weist, Senior Vice President, SVP, Chief  
Claims Officer, EMC Insurance Companies

We are bringing back industry claim leaders from top insurance carriers to discuss current trends, hot topics and what keeps them up at night. Please join us for a lively discussion along with audience participation.

### 10:15am - 10:30am **Refreshment Break**

### 10:30am - 12:00pm **The Art of Preparing and Defending Corporate Witnesses**

Jennifer E. Johnsen, Partner, Gallivan  
White & Boyd, P.A.

Rachel H. Kim, Vice President, Excess Casualty,  
Senior Claims Counsel, Sompco International

Meredith L. Murphy, Staff Vice President,  
Litigation Senior Counsel, FM Global

Terence M. Ridley, Partner, Spencer Fane

The stakes are high in presenting Rule 30(b)(6) deponents for corporate depositions. This panel will discuss objections to the deposition notice, including seeking a protective order when necessary, witness selection, preparation of the deponent, and offensive strategies to defend the company through this deposition. Hone your witness preparation and delivery skills with this panel of experts, as they help you avoid common traps, prepare early and often, and develop anchors and lifeboats for your witness.

### 12:00pm - 1:00pm **Lunch**

### 1:00pm - 1:15pm **Sponsorship Recognition**

Micalann C. Pepe, Insurance Industry Institute  
Co-Chair, Jaburg Wilk

Alycen A. Moss, Insurance Industry Institute  
Co-Chair, Cozen O'Connor



### 1:15pm - 2:05pm **Emerging Public Nuisance Theories and Coverage Issues**

Jennifer E. Adams, Partner, Deutsch  
Kerrigan, L.L.P.

Lee M. Hall, Partner, Jenkins  
Fenstermaker, PLLC

Martin P. Lavelle, Associate Group General  
Counsel, Claim Legal-SRG & Reinsurance, The  
Travelers Companies, Inc.

Public nuisance theories have spawned an entire era of litigation from attorney generals, private citizens and shareholders in environmental, pharmaceutical, and financial industries. This presentation explores the evolution of public nuisance theories into

NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY

[CLICK HERE TO REGISTER FOR THE CONFERENCE](#)



the current backbone of the opioid and environmental litigation, and will address the judicial, regulatory, legislative and industry efforts to combat this theory by restoring the fundamental concepts of duty, breach, causation and individual injury to tort claims. The panel will also review some of the insurance coverage issues and disputes generated by public nuisance litigation.

**2:05pm - 2:55pm**     **Regulatory Impact on Evolving Insurance Issues and Catastrophic Losses: Commissioner Round Table**

Amy L. Beard, Insurance Commissioner, Indiana Department of Insurance Leadership

James A. Dodrill, Business Leader of Government Affairs, Progressive Insurance

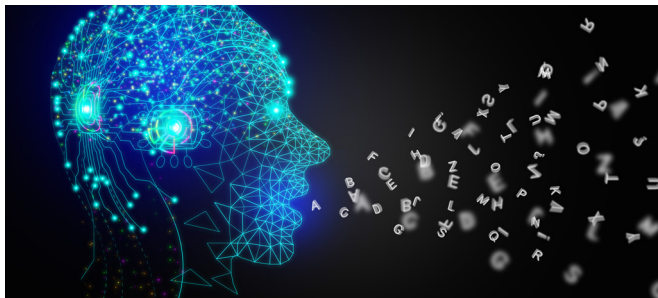
John F. King, Georgia Insurance and Safety Fire Commissioner

Kevin M. McCarty, Former Commissioner of the Florida Office of Insurance Regulation, Manager & Founder, Celtic Global Consulting

John C. Trimble, Partner, Lewis Wagner, LLP

Back by popular demand after a two-year absence! Join our panel of insurance commissioners and regulatory experts as they explore the most pressing regulatory issues in the property and casualty market today. Topics include climate change, artificial intelligence, data privacy and security, consumer protection, and other cutting-edge issues.

**2:55pm - 3:10pm**     **Refreshment Break**



**3:10pm - 4:05pm**     **The Impact of Artificial Intelligence on the Insurance Industry**

Carey Bond, Head of US Claims, Americas at Lloyd's

Kate Browne, Chief Product Counsel P&C, Berkshire Hathaway Specialty Insurance

James Chapman, CEO, eSumry

Sarannah L. McMurtry, SVP, General Counsel, Acceptance Insurance

Curious about the latest in artificial intelligence? Do you want to learn more about how technology is transforming the insurance industry and the potential impact on the lawyers and firms who support

carriers, brokers, and consumers? This compelling panel will answer these questions (and more) and discuss the impact of artificial intelligence on the insurance industry.



**4:05pm - 5:00pm**     **In Search of Gold: The Quest for Lost Policies**

Dan D. Kohane, Senior Member, Hurwitz Fine, P.C.

Cori Cable, Corporate Counsel – Claims Litigation, Brotherhood Mutual Insurance Company

William J. McGee, Jr., Senior Vice President, Chief Legal Officer and Corporate Secretary, Encova Mutual Insurance Group

Gena L. Sluga, Partner, Christian, Dichter & Sluga, P.C.

The quest for finding lost insurance policies is becoming more frequent for insurers and defense counsel. Insurers can face challenges identifying and locating all relevant insurance policies in the context of long tail exposure claims (i.e. pollution, asbestos, abuse and repressed memory claims, etc.). This panel will discuss burdens of proof relative to proving coverage, rebutting coverage, handling lookback claims, and other concerns associated with lost policies.

**5:00pm - 5:05pm**     **Closing Remarks**

Micalann C. Pepe, Insurance Industry Institute Co-Chair, Jaburg Wil

Alycen A. Moss, Insurance Industry Institute Co-Chair, Cozen O'Connor

**5:05pm - 6:15pm**     **Cocktail Reception & Networking**

**7:00pm**     **Dine Arounds**

**NOVEMBER 10, 2023**

**8:00am - 8:30am**     **Breakfast**

**8:30am - 8:35am**     **Morning Remarks**

Micalann C. Pepe, Insurance Industry Institute Co-Chair, Jaburg Wilk

Alycen A. Moss, Insurance Industry Institute Co-Chair, Cozen O'Connor

**NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY**

**CLICK HERE TO REGISTER FOR THE CONFERENCE**



**8:35am - 10:00am**    **Litigation Townhall: From High Exposure to Technology - Emerging Issues in Insurance Litigation**

Michael J. Baumel, Chief Claims Officer, Old Republic General Insurance Group, Senior Vice President, Old Republic International

Jeffrey F. Chen, Vice President Property & Casualty Business Management, Swiss Re America Holding Corporation

Sara U. Gattie, Vice President, Enterprise Major Case, Strategic Resolution Group, The Travelers Companies, Inc.

Sean B. McSweeney, Executive Vice President, Deputy General Counsel - Litigation & Coverage, Liberty Mutual Group

Stuart Simon, President, American Jury Centers

This panel, which includes the unique perspectives of claims representatives, insurance executives, as well as a jury consultant with nationwide presence, will present a discussion on emerging issues, including:

- Managing high exposure claims litigation,
- Balancing the time and expense involved in handling significant claims with the continued drive for efficiencies,
- The impact of new technologies on claims litigation, and
- What issues keep them up at night.

This discussion will address not only today's emerging issues, but also the future considerations that are critical for the industry to proactively address before problems emerge.

**10:00am – 10:15am**    **Refreshment Break**

**10:15am – 11:05am**    **Coverage-Related Class Actions and MDLs: Recent Developments and What Is on the Horizon**

Wystan M. Ackerman, Partner, Robinson+Cole  
Jonathon C. Held, President & Chief Executive Officer, J.S. Held, LLC

Harold H. Kim, Chief Legal Officer & Executive Vice President, U.S. Chamber of Commerce

Daniel K. Steen, Executive Director, Lawyers for Civil Justice

The panel will discuss recent "hot" issues in class actions against insurers and their insureds, the use of MDLs (or mini-MDLs) in coverage litigation, the evolving class action and MDL landscape, and efforts to address this growing area of litigation, including proposals to amend MDL and class action rules impacting insurers.

**11:05am – 11:55am**    **Explosive Rise of Nuclear Verdicts: Identifying Potential Triggers, Managing Risks & Controlling Outcomes**

Maxwell Brusky, Director, Claims Management, Bulkmatic Transport Company

Evan H. Jenkins, Senior Vice President Government Affairs, U.S. Chamber of Commerce

Toyja E. Kelly, Partner, Locke Lord LLP

Larry D. Smith, Of Counsel, Rumberger | Kirk

Nuclear verdicts have been a growing concern for insurance professionals, defense lawyers, and risk managers. The pre-Covid increase in such verdicts has escalated at a rapid pace in the last three years. This panel, consisting of professionals in public policy, claims professionals, and defense counsel, will discuss the trends and factors that contribute to nuclear verdicts, particular jurisdictions of concern, the techniques to identify high risk claims, effective management risky claims, and the psychology of the modern juror.

**11:55am**    **Closing Remarks**

Micalann C. Pepe, Insurance Industry Institute Co-Chair, Jaburg Wilk

Alycen A. Moss, Insurance Industry Institute Co-Chair, Cozen O'Connor

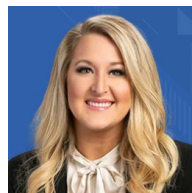
**NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY**

**CLICK HERE TO REGISTER FOR THE CONFERENCE**

## I-3 SPEAKERS

<b>Wystan M. Ackerman</b>	Partner, Robinson+Cole
<b>Jennifer E. Adams</b>	Partner, Deutsch Kerrigan, L.L.P.
<b>Michael J. Baumel</b>	Chief Claims Officer, Old Republic General Insurance Group, Senior Vice President Old Republic International
<b>Amy L. Beard</b>	Insurance Commissioner, Indiana Department of Insurance Leadership
<b>Carey Bond</b>	Head of US Claims, Americas at Lloyd's
<b>Kate Browne</b>	Chief Product Counsel P&C, Berkshire Hathaway Specialty Insurance
<b>Maxwell Brusky</b>	Director, Claims Management, Bulkmatic Transport
<b>Cori Cable</b>	Corporate Counsel – Claims Litigation, Brotherhood Mutual Insurance Company
<b>James Chapman</b>	CEO, eSumry
<b>Jeffrey F. Chen</b>	Vice President Property & Casualty Business Management, Swiss Re America Holding Corporation
<b>Alexia E. Cruz</b>	Senior Vice President and Claim General Counsel, The Travelers Companies, Inc.
<b>James A. Dodrill</b>	Business Leader of Government Affairs, Progressive Insurance
<b>Michele L. Fenice</b>	Vice President, EPLI Claim Leader, Chubb North America Claims
<b>Sara U. Gattie</b>	Vice President, Enterprise Major Case, Strategic Resolution Group, The Travelers Companies, Inc.
<b>Krista L. Glenn</b>	Executive Vice President & Chief Claims Officer, Westfield Specialty
<b>Lee M. Hall</b>	Partner, Jenkins Fenstermaker, PLLC
<b>Jonathon C. Held</b>	President & Chief Executive Officer, J.S. Held LLC
<b>Evan H. Jenkins</b>	Senior Vice President Government Affairs, U.S. Chamber of Commerce
<b>Jennifer E. Johnsen</b>	Partner, Gallivan, White & Boyd, P.A.
<b>Toyja E. Kelly</b>	Partner, Locke Lord LLP
<b>Harold H. Kim</b>	Chief Legal Officer & Executive, Vice President, U.S. Chamber of Commerce
<b>Rachel H. Kim</b>	Vice President, Excess Casualty, Senior Claims Counsel, Sompco International
<b>John F. King</b>	Georgia Insurance and Safety Fire Commissioner
<b>Dan D. Kohane</b>	Senior Member, Hurwitz Fine, P.C.
<b>Martin P. Lavelle</b>	Associate Group General Counsel, Claim Legal-SRG, The Travelers Companies, Inc.
<b>Kevin M. McCarty</b>	Former Commissioner of the Florida Office of Insurance Regulation, Manager & Founder, Celtic Global Consulting
<b>William J. McGee, Jr.</b>	Senior Vice President, Chief Legal Officer and Corporate Secretary, Encova Mutual Insurance Group
<b>Sarahannah L. McMurtry</b>	SVP, General Counsel, Acceptance Insurance
<b>Sean B. McSweeney</b>	Executive Vice President, Deputy General Counsel - Litigation & Coverage, Liberty Mutual Group
<b>Meredith L. Murphy</b>	Staff Vice President, Litigation Senior Counsel, FM Global
<b>Kevin M. Rampe</b>	Executive Vice President, Head of North America Claims, Chubb Group
<b>Terence M. Ridley</b>	Partner, Spencer Fane
<b>Stuart Simon</b>	President, American Jury Centers
<b>Gena L. Sluga</b>	Partner, Christian, Dichter & Sluga, P.C.
<b>Larry D. Smith</b>	Of Counsel, Rumberger   Kirk
<b>Daniel K. Steen</b>	Executive Director, Lawyers for Civil Justice
<b>John C. Trimble</b>	Partner, Lewis Wagner, LLP
<b>Hank Watkins</b>	Regional Director & President, Americas at Lloyd's
<b>Meg Weist</b>	Senior Vice President, SVP, Chief Claims Officer, EMC Insurance Companies

## INSURANCE INDUSTRY INSTITUTE CHAIRS



**Micalann C. Pepe**  
Jaburg Wilk  
3200 North Central Avenue  
Suite 2000  
Phoenix, AZ 85012  
602-248-1043  
mcp@jaburgwilk.com



**Alycen A. Moss**  
Cozen O'Connor  
The Promenade  
1230 Peachtree Street NE  
Suite 400  
Atlanta, GA 30309  
404-572-2052  
amoss@cozen.com

## 2023 I-3 PLANNING COMMITTEE

**Christina M. Bolin**  
Christian Small LLP

**Michele L. Fenice**  
Chubb North America  
Claims

**Richard D. Gable**  
Butler, Weihmuller, Katz  
Craig, LLP

**Jeffery M. Guillory**  
Acceptance Insurance

**Lee M. Hall**  
Jenkins  
Fenstermaker, PLLC

**Kim M. Jackson**  
Bovis, Kyle, Burch  
& Medlin, LLC

**Linda J. Knight**  
Spencer Fane, LLP

**Martin P. Lavelle**  
The Travelers  
Companies, Inc.

**Sarahannah L. McMurtry**  
Acceptance Insurance

**John C. Trimble**  
Lewis Wagner LLP

**Christina Vessels**  
Ameritrust Group, Inc.

**Jeff Van Volkenburg**  
Varner & Van  
Volkenburg, PLLC

## FDCC OFFICERS

**PRESIDENT**  
Craig A. Marvinney  
Bricker & Eckler

**PRESIDENT-ELECT**  
Heidi G. Goebel  
Goebel Anderson, P.C.

**SECRETARY & TREASURER**  
Marc H. Harwell  
Harwell & Hurst, PLLC

**CHAIRMAN OF THE BOARD**  
Howard A. Merten  
Partridge, Snow & Hahn

NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY

[CLICK HERE TO REGISTER FOR THE CONFERENCE](#)



## CONTINUING LEGAL EDUCATION CREDITS

Accreditation will be sought in those jurisdictions requested by registrants that have continuing education requirements.

## FDCC MISSION STATEMENT

We are a professional association of peer-reviewed, premier defense and corporate counsel and industry executives, dedicated to leading the profession by advancing the principals of civil justice, actionable knowledge, and fostering the trust and value of fellowship.

## WHY FDCC?

To be THE inspired community of vetted defense counsel, exceptional leaders and even better people.

## DINE AROUND

Our tradition of dining with colleagues, clients and friends will continue on Thursday evening, November 9th following the cocktail reception and networking event. Please watch the FDCC website for further information to reserve your seat at one of several of New York City's most sought after restaurants.



# THANK YOU TO OUR 2023 SPONSORS

AMERICAN JURY CENTERS



AVALON HEALTH ECONOMICS

COMPEX



Exponent®  
Engineering and Scientific Consulting



mdd

NELSON  
FORENSICS

RIMKUS  
CONSULTING GROUP, INC.

Forensic Engineers and Consultants



walter  
p moore

NOVEMBER 8 - 10, 2023 | SHERATON TIMES SQUARE HOTEL | NEW YORK CITY, NY

[CLICK HERE TO REGISTER FOR THE CONFERENCE](#)